## How to sign up and start an application using Coastal Fund's online grant system

If you ever have any issues, contact sarahs@as.ucsb.edu!

**Step 1:** Go to asucsb.fluxx.io. Click the button to create an account.



Associated Students UCSB Grants Portal

Login Now:	New User?
Username	Welcome! If you are new to our system, please
Password	register here. Note that this will only register you as a user; some of our funding programs also require you to be linked to the organization for which you are
Sign in	requesting funding. Once logged in as a user, you will see instructions explaining how to link to your organization.
Reset or create password	Create an account now
	land the second
	Privacy Policy Accessibility



Associated Students UCSB Grants Portal

Create Username	
sarahexample	
First Name	
Sarah	
Middle Initial	
М	
Last Name	
Siedschlag	
Suffix	
Pronouns	
she/her	
Phone Number	
805-893-5166	
Extension (if needed)	
E-mail	
sarahsiedschlag@ucsb.edu	
Classification	
UCSB Staff 🗸 🗸	

**Step 2:** Fill out the registration form fields. Only fields in **bold** are required.

Cancel Submit Request

Once you click Submit Request, you should be instructed to check the email you used to register:



**Step 3:** Check your email and click on the provided link.

Please verify your account External Inbox ×	0	Ø
Associated Students-UCSB do-not-reply.grants07-us-east-1@fluxx.io <u>via</u> amazo 8:56 AM (1 minute ago) ☆ to me マ	¢	:
Thank you for registering with Associated Students UCSB! To verify your account, click here: <u>https://asucsb.fluxx.io/v</u> b1474b5f1e363c72a9d5c8d3056d9bda	<u>erify/</u>	
If you are applying for funding through a student or nonprofit organization or UCSB department, <b>you will also need t</b> <b>your user profile to your organization or department.</b> To do so, log in at <u>https://asucsb.fluxx.io</u> , go to User Profile People in the menu, then click on Edit in the upper right. Scroll to Connect to Organization, click the plus sign, enter a information as you can and click Save. One of our administrators will connect you within the next business day.	under	
Link to application portal: <u>https://asucsb.fluxx.io</u>		
$\leftarrow$ Reply $\rightarrow$ Forward		

Step 4: Follow the link to set your password, then log in.

New password Confirm new password Cancel	SET YOUR	PASSWORD
Cancel	New password	
	Confirm new pas	ssword
Set Password and Log in	Cancel	Set Password and Log in
Set Password and Log in	Cancel	Set Password and Log in

Step 5: You're in! Click on User Profile in the left margin.

AS UCSB	
All	Welcome to the UCSB Associated Students Funding Portal!
INFORMATION  Instructions Apply for Funding ORGANIZATIONS	From here, you can apply for funding from Associated Students, track the status of your submitted requests, and complete any follow-up reports or documentation of funded activities. Please note that at this time we are still processing receipts for reimbursements separately via requisition forms turned in at the Associated Students Administration office. You can return to these instructions at any time by clicking on the Instructions / Home link in the left margin.
Organization Profile	
User Profile (1)	Updating your Profile / Linking to an Organization or Department
FUNDING REQUESTS - Draft Applications	To update your user record and/or connect your user profile to the organization for which you are requesting funding (required for some applications, such as Coastal Fund), click on the People / User Profile link in the left margin.
Returned for Edits Submitted Applications	To edit your user profile, select your user record from the panel. This will show you a read-only view. Click on the Edit button in the upper right corner, make any changes, then click Save and Close on the lower right.
APPROVED FUNDING REQUESTS - Active Approvals Closed	To connect to your organization or department, open up your user profile and scroll to Request to Connect to Organization. Click on the plus sign on the right and enter the name of the organization or department through which you plan to request funding (other information is optional, but helpful if applicable). An administrator will complete your request within the next business day.
REPORTS -	Once you are connected to an organization or department, you can edit the organization profile by clicking on the profile in the margin, then Edit in the top right corner, then Save and Close on the bottom right.
Reports Returned For Edit	
Submitted Reports	
	Applying for Funding
	To see open funding opportunities and start a new application, click on Apply for Funding in the left margin. This will show you all open funding programs and a bit of information about each.
📥 FLUXX 💠	Once you've started and saved a new application, you can find it and continue editing by clicking on Draft applications. To edit a draft, click on the application, then click on Edit in the upper right corner. To save your changes, click on Save in the bottom right corner.

**Step 6:** Open your user profile and scroll to Connect to an Organization. Click the plus sign on the right.

AS UCSB	Q	Search			Edit	ļ
ASSOCIATED STUCENTS	s	Sarah Siedschlag		Sarah Siedschlag		
All		mail: sarahsiedschlag@ucsb.edu hone: 805-893-5166			Email: sarahsiedschlag@ucsb.edu Phone: 805-893-5166	
INFORMATION	-					
Instructions Apply for Funding				Contact Information		
ORGANIZATIONS	-			Prefix:		
Organization Profile				First Name:	Sarah	
PEOPLE (1)	-			Middle Initial:		
User Profile (1)				Last Name:	Siedschlag	
FUNDING REQUESTS	-			Suffix:		
Draft Applications Returned for Edits				Pronouns:	she/her	
Submitted Applications						
APPROVED FUNDING REQUESTS	3 <del>-</del>			Email:	sarahsiedschlag@ucsb.edu	
Active Approvals Closed				Contact Phone:	805-893-5166	
				Phone Extension:		
REPORTS Reports Due	-			Classification:		
Reports Returned For Edit Submitted Reports				Connect to an Organization	€	
				Connect your user profile to your organization requested information as possible.	or department by clicking on the plus sign and filling out as much of the	ſ
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FLOXX	*	1 - 1 of 1	<b>&gt;&gt;</b>			

**Step 7:** Enter in the name of the department or organization through which you will be applying for funding. If you don't know some of the information, it's fine to leave it blank.

ASUCR	Q Search	Edit
	Sarah Siedschlag Email: sarahsiedschlag@ucsb.edu Phone: 805-893-5166	Contact Information Prefix: First Name: Add a Connect to an Organization ×
		Middle Initial: Sarah Sledschlag
Instructions Apply for Funding		Last Name: Requesting access to
ORGANIZATIONS 🚽		Suffix: Organization Connection Request
Organization Profile		Pronouns: Please fill out as much of the information below as possible, then click Save.
PEOPLE (1)  User Profile (1)		Email: . Organization Name
FUNDING REQUESTS 🚽		Contact Phone: Marine Science Institute
Draft Applications Returned for Edits		Phone Extensio Organization Acronym MSI MSI
Submitted Applications		Organization Email
APPROVED FUNDING REQUESTS - Active Approvals		Connect to a  Organization Type
Closed		Connect your use requested inform
REPORTS  Reports Due		Save Save
Reports Returned For Edit		▼ Personal/Aiternate Address
Submitted Reports		Personal Street Address:
		Personal City:

Once you've submitted the request, your user profile should look like this. We will receive your request to connect and will process it within 1-2 business days.

Connect to an Organization	$\oplus$
Marine Science Institute	View
Connect your user profile to your organization or department by clicking on the plus sign and filling out as muc requested information as possible.	ch of the

Once we have processed the request and linked you to your organization or department, you should get the following email:

	Your request to connect to your organization has been completed	0	Ø
-	Associated Students-UCSB do-not-reply.grants07-us-east-1@fluxx.io <u>via</u> amaz 9:21 AM (0 minutes ago) to me ▼	←	:
	Dear Sarah Siedschlag,		
	Your request to connect your user profile to Marine Science Institute in the Associated Students funding system has completed.	been	
	Thank you, Associated Students		

 **Step 8:** You're ready to apply to Coastal Fund! Go back to asucsb.fluxx.io, log in, and click on Apply for Funding on the left margin. This will open up several different funding programs that run through Associated Students.



Step 9: Scroll down to Coastal Fund and click Apply for a Coastal Fund Grant.



**Step 10:** Fill out your application! Click Save and Continue periodically, and Save and Close when you need to take a break.

ASUCSB	Project Leader v Status	
Marine Science Institute	▼ Proposal Information	
	Proposal Title	
Instructions Apply for Funding	Amount Requested	
ORGANIZATIONS (1)	Please provide a 1 paragraph summary of your funding proposal (limited to 1000 characters).	
Organization Profile (1)		
PEOPLE (1)		
User Profile (1)		
FUNDING REQUESTS	Characters left for field: 1000	
Draft Applications	How does your proposal fit within the Coastal Fund mission and values?	
Returned for Edits	<i>T</i> : B <i>i</i> <u>⊔</u> ⊕ S' S, ≔ <del>=</del>	5 2
Submitted Applications		
APPROVED FUNDING REQUESTS 🚽		
Active Approvals		
Closed	Has Coastal Fund funded this project or program in the past? Note that answering yes here will open up 2 additional questions.	
	v	
🔄 FLUXX 📫	Cancel Save and Continue	Save and Close

To return to your application, go to Draft Applications on the left, select the application in the mid-left column (there's only one here), then click Edit in the upper right corner. When you're ready to submit, click Submit in the lower right (you will have to click Save and Close first if you are in edit mode).

ASUCSB	Q Search	Edit
Marine Science Institute	Sarah Siedschlag Marine Science Institute Title: Example Project Amount Requested: \$5,000.00 ID: CF-202109-00183	COASTAL FUND UC SANTA BARBARA ASSOCIATED STUDENTS
INFORMATION		Marine Science Institute Example Project
ORGANIZATIONS (1)		Amount: Requested: \$5,000.00 ID: CF-202109-00183 Amount: Awarded: In Progress
PEOPLE (1)		Status Draft
		Application Instructions
Draft Applications (1)  I crust root for Lance  Submitted Applications	ations	Thank you for your interest in Coastal Fund! If you have any questions feel free to contact the Coastal Fund Administrative Coordinator (Carissa) at coastalfund@as.ucsb.edu or the Coastal Fund Advisor (Sarah) at sarahs@as.ucsb.edu.
		Please read the Coastal Fund mission statement, funding process, funding guidelines, and resources for applicants before applying. If you aren't sure if your project is a good fit for us, just ask!
Active Approvals Closed		All our application questions are on the same "page", meaning there will be no surprise additional sections to complete once you submit your answers to the questions you see here. We strongly recommend reading through all of the questions before you begin writing your proposal. You can find a read-only Google Doc with
😽 FLUXX 🛛 🏟	1-1of1	all of the questions here: feel free to make a copy so you can draft your responses separately if
https://asucsb.fluxx.io/dashboard/inde	x#fluxx-card-6	